



Are you one of the 138 million consumers who submitted their tax returns electronically. Many of these (57M) choose DIY to help reduce costs<sup>1</sup> – as average filing costs ranging from \$188 - \$294 for a tax professional service. DIY online or Online assisted tax preparation can be an option for those with less complex situations.

## What to consider

TurboTax, owned by Intuit, is a leader in the tax preparation services industry and provides easy access for consumers to help them in preparing and filing federal and state tax returns online. They have been providing tax preparation assistance since the mid 1980's. TurboTax is one option for tax preparation services both for Do it Your Self guided or Online Assisted.



## Key features

- Special discount for Fidelity users, of up to \$25 off TurboTax federal products (Do-it-yourself online or Online assisted)
- Access to TurboTax live products offering year- round, unlimited tax advice from CPAs and Enrolled Agents
- Easily import W-2s by taking photos on your mobile phone that you can seamlessly upload to TurboTax
- TurboTax's maximum refund guarantee
- Note: Existing TurboTax customers must initiate tax preparation from NetBenefits to receive the special discount

## How it works

### 1. Sign into TurboTax

Access TurboTax from NetBenefits® to get discount. Login to TurboTax with an existing account or create a new account.

### 2. Select tax preparation service

Choose which product is right for your situation.

### 3. Answer a few simple questions.

TurboTax will guide you through completing your tax forms. Through the link on NetBenefits®, you will automatically receive the Fidelity user discounted rate.

### 4. File your taxes

File your federal and state return (if applicable).

<sup>1</sup>IRS.gov 2019 for tax year 2018

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