Tax Preparation Services





Are you one of the 138 million consumers who submitted their tax returns electronically. Many of these (57M) choose DIY to help reduce costs¹ – as average filing costs ranging from \$188 - \$294 for a tax professional service. DIY online or Online assisted tax preparation can be an option for those with less complex situations.

What to consider



H&R Block has been providing affordable tax preparation services for over 60 years. They are a leader in the tax preparation services industry and provides easy online access to assist consumers in preparing and filing federal and state tax returns online. They have prepared 1 in 7 US tax returns. H&R Block is one option for online tax preparation services.



Key features



- Special discount for Fidelity users, of up to \$20 off on H&R Block online tax preparation products
- Access to H&R Block Online Assist for on-demand help from CPAs and Enrolled Agents
- Easily import W-2s by taking photos on your mobile phone that you can seamlessly upload to H&R Block
- Note: Existing H&R Block customers must initiate tax preparation from NetBenefits to receive the special discount

How it works



1. Sign into H&R Block

Access H&R Block from NetBenefits® to get discount. Login to H&R Block with an existing account or create a new account.

- **2. Select tax preparation service** Choose which product is right for your situation.
- 3. Answer a few simple questions. H&R Block will guide you through completing your tax forms. Through the link on NetBenefits®, you will automatically receive the Fidelity user discounted rate.
- **4. File your taxes**File your federal and state return (if applicable).

